



SEC/FILING/BSE-NSE/18-19/68A-B

November 20, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on November 20, 2018

In furtherance to our letter dated November 01, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 2500 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 250 Crores on private placement basis. The Meeting commenced at 3.00 p.m. and concluded at 3.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.



Annexure A

Issuer	Shriram Transport Finance Company Limited		
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of Rs. 250 Crores		
Date of Allotment	20-November-2018		
Nominal Amount per security (in Rs.)	Rs. 10,00,000/-		
Allotment Size	2500 Debentures aggregating to Rs. 250 Crores		
Issue Size	Rs. 250 Crores		
Tenure	2 Years, 3 Months and 19 days from the date of allotment		
Interest/Coupon Rate	Coupon	Coupon Period	Coupon Rate
	1 st Coupon to be paid on 11 th March 2019	20 th November 2018 to 10 th March 2019	"Benchmark + Spread 2.22%" = 9.80% p.a.
	2 nd Coupon to be paid on 11 th March 2020	11 th March 2019 to 10 th March 2020	"Benchmark + Spread 2.22%"
	3 rd Coupon to be paid on 11 th March 2021	11 th March 2020 to 10 th March 2021	"Benchmark + Spread "
Benchmark Reset/Spread Reset Dates	<p>Benchmark Reset: Benchmark for first coupon payment is set at 7.58% based on the previous 10 days average of 3 month CD rates as on 14th November, 2018 (as given in Reuters INCDFIX+3M). The benchmark reset will happen at the end of 1st coupon period (i.e. 11th March, 2019) and 2nd coupon period (i.e. 11th March, 2020) for the subsequent period interest rate calculation. Benchmark reset will be Simple Average of 10 working days immediately preceding the beginning of subsequent interest period. Benchmark thus arrived on 11th March, 2019 and 11th March, 2020 will be used to calculate the coupon payment due on 11th March, 2020 and 11th March, 2021 respectively.</p> <p>Spread reset: The Spread will be reset on 11th March, 2020 (for calculating coupon payment on 11th March, 2021). However, if the spread quoted by the investor is not acceptable by the issuer then the issuer reserves the right to redeem the NCDs on 11th March, 2020, here after referred as Early Redemption Date.</p>		



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